

Master programmes in Artificial Intelligence 4 Careers in Europe

University of Cyprus

MAI649: PRINCIPLES OF ONTOLOGICAL DATABASES

Ontological Query Answering

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Learning Outcomes

• Ontological query answering via the chase procedure - forward-chaining

• Ontological query answering via query rewriting - backward-chaining

• Linear existential rules





models(D, Σ) = {J | J \supseteq D and J $\models \Sigma$ }







```
BOQA(L)
```

Input: a database D, a set of existential rules $\Sigma \in L$, a Boolean query Q

Question: is Answer(Q,D,Σ) non-empty?

Theorem: $OQA(L) \equiv_L BOQA(L)$ for every language L

 $(\equiv_{L} means logspace-equivalent)$

Data Complexity of BOQA

input D, fixed Σ and ${\bf Q}$

BOQA[Σ,Q](L)

Input: a database D

Question: is Answer(Q,D,Σ) non-empty?

Query Answering via Universal Models

Theorem: Answer(Q, D, Σ) is non-empty iff Q(U) is non-empty, where U a universal model of (D, Σ)

Proof: (\Rightarrow) Trivial since, for every J \in models(D, Σ), Q(J) is non-empty

(\Leftarrow) By exploiting the universality of U



 $\forall J \in models(D,\Sigma), \exists h such that h(g(Q)) \subseteq J \Rightarrow \forall J \in models(D,\Sigma), Q(J) is non-empty$

 \Rightarrow Answer(Q,D, Σ) is non-empty





chase(D, Σ) = D U















chase(D, Σ) = D U {hasParent(john, \bot_1), Person(\bot_1),

hasParent(\perp_1, \perp_2), Person(\perp_2),

hasParent(\bot_2, \bot_3), Person(\bot_3), ...

infinite instance

The Chase Procedure: Formal Definition

- Chase step the building block of the chase procedure
- A rule $\sigma = \forall \mathbf{x} \forall \mathbf{y} \ (\varphi(\mathbf{x}, \mathbf{y}) \rightarrow \exists \mathbf{z} \ \psi(\mathbf{x}, \mathbf{z}))$ is applicable to an instance J if:
 - 1. There exists a homomorphism h such that $h(\varphi(\mathbf{x},\mathbf{y})) \subseteq J$
 - 2. There is no $g \supseteq h_{|x}$ such that $g(\psi(x,z)) \subseteq J$

$$J = \{R(a), P(a,b)\}$$

$$J = \{R(a), P(b,a)\}$$

$$h = \{x \mapsto a\}$$

$$f \qquad x \\ f \qquad$$

 \checkmark

The Chase Procedure: Formal Definition

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 - 1. There exists a homomorphism h such that $h(\varphi(\mathbf{x},\mathbf{y})) \subseteq J$
 - 2. There is no $g \supseteq h_{|x}$ such that $g(\psi(\mathbf{x}, \mathbf{z})) \subseteq J$

- Let $J_+ = J \cup \{g(\psi(\mathbf{x}, \mathbf{z}))\}$, where $g \supseteq h_{|\mathbf{x}}$ and $g(\mathbf{z})$ are "fresh" nulls not in J
- The result of applying σ to J is J₊, denoted J[σ ,h]J₊ single chase step

The Chase Procedure: Formal Definition

• A finite chase of D w.r.t. Σ is a finite sequence

```
D[\sigma_1,h_1]J_1[\sigma_2,h_2]J_2[\sigma_3,h_3]J_3 \cdots J_{n-1}[\sigma_n,h_n]J_n
```

and chase(D, Σ) is defined as the instance J_n



Chase: A Universal Model

Theorem: chase(D, Σ) is a universal model of (D, Σ)



- Clearly, $h_0 \cup h_1 \cup \cdots \cup h_n \cup \cdots$ is a well-defined homomorphism that maps chase(D, Σ) to J
- The claim follows with $h = h_0 \cup h_1 \cup \cdots \cup h_n \cup \cdots$

Chase: Uniqueness Property

- The result of the chase is not unique depends on the order of rule application
 - $$\begin{split} \mathsf{D} &= \{\mathsf{P}(\mathsf{a})\} & \sigma_1 &= \forall \mathsf{x} \ (\mathsf{P}(\mathsf{x}) \to \exists \mathsf{y} \ \mathsf{R}(\mathsf{y})) & \sigma_2 &= \forall \mathsf{x} \ (\mathsf{P}(\mathsf{x}) \to \mathsf{R}(\mathsf{x})) \\ &\\ & \mathsf{Result}_1 &= \{\mathsf{P}(\mathsf{a}), \ \mathsf{R}(\bot), \ \mathsf{R}(\mathsf{a})\} & \sigma_1 \ \mathsf{then} \ \sigma_2 \\ &\\ & \mathsf{Result}_2 &= \{\mathsf{P}(\mathsf{a}), \ \mathsf{R}(\mathsf{a})\} & \sigma_2 \ \mathsf{then} \ \sigma_1 \end{split}$$
- But, it is unique up to homomorphic equivalence



• Thus, it is unique for query answering purposes

Query Answering via the Chase

Theorem: Answer(Q, D, Σ) is non-empty iff Q(U) is non-empty, where U a universal model of (D, Σ)

&

Theorem: chase(D, Σ) is a universal model of (D, Σ)

∜

Corollary: Answer(Q, D, Σ) is non-empty iff $Q(chase(D, \Sigma))$ is non-empty

- We can tame the first dimension of infinity by exploiting the chase procedure
- What about the second dimension of infinity? the chase may be infinite

Can we tame the second dimension of infinity?

Undecidability of Ontological Query Answering



Proof Idea : By simulating a deterministic Turing machine with an empty tape.

Encode the computation of a DTM M with an empty tape using a database D, a set Σ of

existential rules, and a Boolean CQ Q such that $Answer(Q, D, \Sigma)$ is non-empty iff M accepts

Gaining Decidability

By restricting the database

- Answer(Q,{Start(c)},Σ) is non-empty iff the DTM M accepts
- The problem is undecidable even for singleton databases
- No much to do in this direction

By restricting the query language

- Answer(Q :- Accept(x),D,Σ) is non-empty iff the DTM M accepts
- The problem is undecidable already for atomic queries
- No much to do in this direction

By restricting the ontology language

- Achieve a good trade-off between expressive power and complexity
- Field of intense research
- Any ideas?

Source of Non-termination





chase(D, Σ) = D U {hasParent(john, \bot_1), Person(\bot_1),

```
hasParent(\perp_1, \perp_2), Person(\perp_2),
```

hasParent(\bot_2, \bot_3), Person(\bot_3), ...

- 1. Existential quantification
- 2. Recursive definitions

infinite instance

Termination of the Chase

- Drop the existential quantification
 - We obtain the class of full existential rules
 - Very close to Datalog

- Drop the recursive definitions
 - We obtain the class of acyclic existential rules
 - Also known as non-recursive existential rules

Our Simple Example





chase(D, Σ) = D U {hasParent(john, \bot_1), Person(\bot_1),

```
hasParent(\bot_1, \bot_2), Person(\bot_2),
```

hasParent(\perp_2, \perp_3), Person(\perp_3), ...

Existential quantification & recursive definitions are key features for modelling ontologies

Key Question

We need classes of existential rules such that

- Existential quantification and recursive definition coexist
 ⇒ the chase may be infinite
- BOQA is decidable, and tractable w.r.t. the data complexity

₩

Tame the infinite chase:

Deal with infinite structures without explicitly building them

Linear Existential Rules

• A linear existential rule is an existential rule of the form



- We denote **LINEAR** the class of linear existential rules
- But, is this a reasonable ontology language?

3 OWL 2 QL

The OWL 2 QL profile is designed so that sound and complete query answering is in LOGSPACE (more precisely, in AC⁰) with respect to the size of the data (assertions), while providing many of the main features necessary to express conceptual models such as UML class diagrams and ER diagrams. In particular, this profile contains the intersection of RDFS and OWL 2 DL. It is designed so that data (assertions) that is stored in a standard relational database system can be queried through an ontology via a simple rewriting mechanism, i.e., by rewriting the query into an SQL query that is then answered by the RDBMS system, without any changes to the data.

OWL 2 QL is based on the DL-Lite family of description logics [DL-Lite]. Several variants of DL-Lite have been described in the literature, and DL-Lite_R provides the logical underpinning for OWL 2 QL. DL-Lite_R does not require the unique name assumption (UNA), since making this assumption would have no impact on the semantic consequences of a DL-Lite_R ontology. More expressive variants of DL-Lite, such as DL-Lite_A, extend DL-Lite_R with functional properties, and these can also be extended with keys; however, for query answering to remain in LOGSPACE, these extensions require UNA and need to impose certain global restrictions on the interaction between properties used in different types of axiom. Basing OWL 2 QL on DL-Lite_R avoids practical problems involved in the explicit axiomatization of UNA. Other variants of DL-Lite can also be supported on top of OWL 2 QL, but may require additional restrictions on the structure of ontologies.

3.1 Feature Overview

OWL 2 QL is defined not only in terms of the set of supported constructs, but it also restricts the places in which these constructs are allowed to occur. The allowed usage of constructs in class expressions is summarized in Table 1.

Subclass Expressions	Superclass Expressions
a class existential quantification (ObjectSomeValuesFrom) where the class is limited to <i>owl:Thing</i> existential quantification to a data range (DataSomeValuesFrom)	a class intersection (ObjectIntersectionOf) negation (ObjectComplementOf) existential quantification to a class (ObjectSomeValuesFrom) existential quantification to a data range (DataSomeValuesFrom)

Table 1. Syntactic Restrictions on Class Expressions in OWL 2 QL

OWL 2 QL supports the following axioms, constrained so as to be compliant with the mentioned restrictions on class expressions:

- subclass axioms (SubClassOf)
- class expression equivalence (EquivalentClasses)
- class expression disjointness (DisjointClasses)
- inverse object properties (InverseObjectProperties)
- property inclusion (SubObjectPropertyOf not involving property chains and SubDataPropertyOf)
- property equivalence (EquivalentObjectProperties and EquivalentDataProperties)
- property domain (ObjectPropertyDomain and DataPropertyDomain)
- property range (ObjectPropertyRange and DataPropertyRange)
- disjoint properties (DisjointObjectProperties and DisjointDataProperties)

https://www.w3.org/TR/owl2-profiles/#OWL_2_QL

Chase Graph

The chase can be naturally seen as a graph - chase graph

$$D = \{R(a,b), S(b)\}$$

$$\Sigma = \begin{cases} \forall x \forall y (R(x,y) \land S(y) \rightarrow \exists z R(z,x)) \\ \forall x \forall y (R(x,y) \rightarrow S(x)) \end{cases}$$



For **LINEAR** the chase graph is a forest

Bounded Derivation-Depth Property



The Blocking Algorithm for LINEAR

Theorem: BOQA[Σ ,Q](LINEAR) is in PTIME for a fixed set Σ , and a Boolean CQ Q



The Blocking Algorithm for **LINEAR**

Theorem: BOQA[Σ ,Q](LINEAR) is in PTIME for a fixed set Σ , and a Boolean CQ Q

but, we can do better

Theorem: BOQA[Σ ,Q](LINEAR) is in LOGSPACE for a fixed set Σ , and a Boolean CQ Q

Scalability in OQA

Exploit standard RDBMSs - efficient technology for answering CQs



But in the OQA setting we have to query a knowledge base, not just a relational database

Query Rewriting



for every database D, Answer(Q, D, Σ) is non-empty iff $Q_{\Sigma}(D)$ is non-empty

Query Rewriting: Formal Definition

Consider a class of existential rules L, and a query language Q.

BOQA(L) is Q-rewritable if, for every $\Sigma \in L$ and Boolean CQ Q,

we can construct a Boolean query $Q_{\Sigma} \in \mathbf{Q}$ such that,

for every database D, Answer(Q, D, Σ) is non-empty iff $Q_{\Sigma}(D)$ is non-empty

NOTE: The construction of Q_{Σ} is database-independent

An Example

 $\Sigma = \{ \forall x \ (P(x) \rightarrow T(x)), \ \forall x \forall y \ (R(x,y) \rightarrow S(x)) \}$

Q :- S(x), U(x,y), T(y)

 $Q_{\Sigma} = \{Q := S(x), U(x,y), T(y), Q_{1} := S(x), U(x,y), P(y), Q_{2} := R(x,z), U(x,y), T(y), Q_{3} := R(x,z), U(x,y), T(y), Q_{3} := R(x,z), U(x,y), P(y)\}$

An Example

 $\Sigma = \{ \forall x \forall y \ (R(x,y) \land P(y) \rightarrow P(x)) \}$

Q :- P(c)

 $Q_{\Sigma} = \{Q := P(c), \\Q_{1} := R(c,y_{1}), P(y_{1}), \\Q_{2} := R(c,y_{1}), R(y_{1},y_{2}), P(y_{2}), \\Q_{3} := R(c,y_{1}), R(y_{1},y_{2}), R(y_{2},y_{3}), P(y_{3}), \\... \}$

- This cannot be written as a finite first-order query
- It can be written as Q :- R(c,x), R*(x,y), P(y), but transitive closure is not FO-expressible

Query Rewriting for LINEAR

union of conjunctive queries

Theorem: LINEAR is UCQ-rewritable

∜

Theorem: BOQA[Σ ,Q](LINEAR) is in LOGSPACE for a fixed set Σ , and a Boolean CQ Q

... it also tells us that for answering CQs in the presence of LINEAR ontologies,

we can exploit standard database technology

UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following two steps:
 - 1. Rewriting
 - 2. Minimization

• We are going to see the version of the algorithm that assumes normalized existential rules, where only one atom appears in the head

Normalization Procedure



NOTE : Linearity is preserved, and we obtain an equivalent ontology w.r.t. query answering

UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following two steps:
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Rewriting Step





Thus, we can simulate a chase step by applying a backward resolution step

 $Q_{\Sigma} = \{Q :- hasCollaborator(u,db,v), \}$

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$



After applying the rewriting step we obtain the following UCQ

 $Q_{\Sigma} = \{Q :- hasCollaborator(c,db,v), \}$

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$

Q :- hasCollaborator(c,db,v)

 $Q_{\Sigma} = \{Q :- hasCollaborator(c,db,v), \}$

- Consider the database D = {project(a), inArea(a,db)}
- Clearly, $Q_{\Sigma}(D)$ is non-empty
- However, Answer(Q,D,Σ) is empty since there is no way to obtain an atom of the form hasCollaborator(c,db,_) during the chase

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$

Q :- hasCollaborator(c,db,v)

 $Q_{\Sigma} = \{Q :- hasCollaborator(c,db,v), \}$

Q₁ :- project(v), inArea(v,db)}

the information about the constant c in the original query is lost after the application of the rewriting step since c is unified with an ∃-variable

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$



After applying the rewriting step we obtain the following UCQ

 $Q_{\Sigma} = \{Q :- hasCollaborator(v,db,v), \}$

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$

Q :- hasCollaborator(v,db,v)

 $Q_{\Sigma} = \{Q :- hasCollaborator(v,db,v), \}$

- Consider the database D = {project(a), inArea(a,db)}
- Clearly, $Q_{\Sigma}(D)$ is non-empty
- However, Answer(Q,D,Σ) is empty since there is no way to obtain an atom of the form hasCollaborator(t,db,t) during the chase

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x)) \}$

Q :- hasCollaborator(v,db,v)

 $Q_{\Sigma} = \{Q :- hasCollaborator(v,db,v), \}$

Q₁ :- project(v), inArea(v,db)}

the fact that v in the original query participates in a join is lost after the application of the rewriting step since v is unified with an \exists -variable

Applicability Condition

Consider a Boolean CQ Q, an atom α in Q, and a (normalized) rule σ .

We say that σ is applicable to α if the following conditions hold:

- 1. head(σ) and α unify via h
- 2. For every variable x in head(σ):
 - 1. If h(x) is a constant, then x is a \forall -variable
 - 2. If h(x) = h(y), where y is a shared variable of α , then x is a \forall -variable
- 3. If x is an \exists -variable of head(σ), and y is a variable in head(σ) such that $x \neq y$, then h(x) \neq h(y)

...but, although it is crucial for soundness, may destroy completeness

Incomplete Rewritings

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x) \}, \}$

 $\forall x \forall y \forall z \text{ (hasCollaborator(x,y,z)} \rightarrow \text{collaborator(x))} \}$

Q :- hasCollaborator(u,v,w), collaborator(u))

 $Q_{\Sigma} = \{Q :- hasCollaborator(u,v,w), collaborator(u), \}$

Q₁ :- hasCollaborator(u,v,w), hasCollaborator(u,v',w')

- Consider the database D = {project(a), inArea(a,db)}
- Clearly, Q over chase(D,Σ) = D U {hasCollaborator(z,db,a), collaborator(z)} is non-empty
- However, $Q_{\Sigma}(D)$ is empty

Incomplete Rewritings

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x) \}, \}$

 $\forall x \forall y \forall z$ (hasCollaborator(x,y,z) \rightarrow collaborator(x))}

Q :- hasCollaborator(u,v,w), collaborator(u))

 $Q_{\Sigma} = \{Q :- hasCollaborator(u,v,w), collaborator(u), \}$

```
Q<sub>1</sub> :- hasCollaborator(u,v,w), hasCollaborator(u,v',w')
```

Q₂ :- project(u), inArea(u,v)

but, we cannot obtain the last query due to the applicablity condition

Incomplete Rewritings

 $\Sigma = \{ \forall x \forall y (project(x) \land inArea(x,y) \rightarrow \exists z hasCollaborator(z,y,x) \}, \}$

 $\forall x \forall y \forall z \text{ (hasCollaborator(x,y,z)} \rightarrow \text{collaborator(x))} \}$

Q :- hasCollaborator(u,v,w), collaborator(u))

 $Q_{\Sigma} = \{Q :- hasCollaborator(u,v,w), collaborator(u), \}$

```
Q<sub>1</sub> :- hasCollaborator(u,v,w), hasCollaborator(u,v',w')
```

Q₂ :- hasCollaborator(u,v,w) - by minimization

Q₃ :- project(w), inArea(w,v) - by rewriting

 $Q_{\Sigma}(D)$ is non-empty, where $D = \{ project(a), inArea(a,db) \}$

UCQ-Rewritings

- The standard algorithm for computing UCQ-rewritings performs an exhaustive application of the following two steps:
 - 1. Rewriting
 - 2. Minimization

• We are going to see the version of the algorithm that assumes normalized existential rules, where only one atom appears in the head

The Rewriting Algorithm

 $Q_{5} := \{Q\}$ repeat $Q_{aux} := Q_{\Sigma}$ foreach disjunct q of Q_{aux} do //Rewriting Step foreach atom α in q do **foreach** rule σ in Σ do if σ is applicable to α then $q_{rew} := rewrite(q, \alpha, \sigma)$ //we resolve α using σ if q_{rew} does not appear in Q_{5} (modulo variable renaming) then $Q_{\Sigma} := Q_{\Sigma} \cup \{q_{rew}\}$ //Minimization Step **foreach** pair of atoms α, β in q that unify **do** q_{min} := minimize(q, α , β) //we apply the most general unifier of α and β on q if q_{min} does not appear in Q_{5} (modulo variable renaming) then $Q_5 := Q_5 \cup \{q_{\min}\}$

until $Q_{aux} = Q_{\Sigma}$ return Q_{Σ}

Termination

Theorem: The rewriting algorithm terminates under LINEAR

Proof Idea:

- Key observation: the size of each partial rewriting is at most the size of the given CQ Q
- Thus, each partial rewriting can be transformed into an equivalent query that contains at most (|Q| · maxarity) variables
- The number of queries that can be constructed using a finite number of predicates and a finite number of variables is finite
- Therefore, only finitely many partial rewritings can be constructed in general, exponentially many

Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? NO!!!

 $\Sigma = \{ \forall x \ (R_k(x) \to P_k(x)) \} \text{ for } k \in \{1, ..., n\} \qquad Q := P_1(x), ..., P_n(x)$



thus, we need to consider 2ⁿ disjuncts

Size of the Rewriting

- Ideally, we would like to construct UCQ-rewritings of polynomial size
- But, the standard rewriting algorithm produces rewritings of exponential size
- Can we do better? **NO!!!**

- Although the standard rewriting algorithm is worst-case optimal, it can be significantly improved
- Optimization techniques can be applied in order to compute efficiently small rewritings - field of intense research

Recap



in general, this is an undecidable problem, but well-behaved ontology languages exists - LINEAR



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Thank You!

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